#### **IN FISCAL YEAR 2023:**



**538** awards made to members through scholarships, fellowship and grants totaling **\$1,189,867** 



**\$800,000** granted to the Fraternity for Training and Programming initiatives



**66** Service for Sight grants totaling **\$400,000** to organizations that share our sight-related mission

When you stand up for Individual Member Support, Training and Programming and Service for Sight, there is no limit on the good you will do! To view the Foundation Annual Impact report, go to deltagamma.org/annualimpactreport.

### Delta Gamma Foundation Financial Overview

Fiscal year 2023 was a return to more normal financial outcomes for the Delta Gamma Foundation than fiscal 2022, which included a historic \$5.5M gift. Reflecting a return to pre-pandemic giving levels, total giving in fiscal 2023 was a tremendous \$7.2M. Long term investments experienced a 10.83% increase in value, which offset the unrealized losses from fiscal 2022. Programming expenditures totaled \$4.4M for grants to our members, Delta Gamma Fraternity and Service for Sight organizations. The Foundation's tax return for fiscal 2023 will be available for your review at deltagamma.org/foundation by mid-February 2024. Should you have any questions about this information, please contact Ernie Holladay, director of finance, at ernie.holladay@deltagamma.org.

# REVENUE

FOR FISCAL YEAR 2023



# **EXPENSES**FOR FISCAL YEAR 2023



TOTAL

## \$10,876,992

- 33% | \$3,584,457 Investment income
- 22% | \$2,350,106 Collegiate chapters
- 17% | \$1,913,674 Member gifts to other funds
- 15% | \$1,624,228 Bequests
- 7% | \$773,032 Member gifts to Loyalty Fund
- 2% | \$250,237 Alumnae groups
  - 2% | \$241,636 Family, friends and companies
- 1% | \$72,172 Other income
- 1% | \$67,450 House corporations

**TOTAL** 

### \$6,874,965

- 20% | \$1,401,850 Fundraising
- 18% | \$1,227,738 Individual Member Support
- 16% | \$1,128,198 Educational area grants to House Corporations
- 12% | \$844,407 Service for Sight: national grants and gifts directed by chapters/groups
- 12% | \$834,126 General and operating
- 12% | \$800,000 Foundation funded Fraternity Training and Programming
- 7% | \$466,361 Other Foundation Programming, including Lectureships in Values and Ethics
- 3% | \$172,285 Building and asset maintenance