



Alumnae Group Evaluation Action Planning Tool

Each year, alumnae groups are assessed on their performance in meeting the Fraternity Standards for Alumnae Groups through the Alumnae Group Evaluation (AGE) process. This process presents an excellent opportunity for alumnae groups to self-evaluate their health and success as a measurement tool, while also allowing the Fraternity Leadership to provide a progress report on the group's overall functions.

This Action Planning Tool is to be used in collaboration with your Regional Alumnae Specialist (RAS) or Alumnae Development Consultant (ADC) after the completion of the annual AGE. Together, this worksheet can guide you through identifying areas that your group can continue to excel and areas where you can utilize your resources to make improvements for the upcoming year.

It will be helpful for you and your executive board to complete this tool during a call or visit with your RAS/ADC.

Choose three Fraternity Standards in which your group exceeds expectations (bronze color classification) that you would like to maintain over the next review period. If your group does not have any bronze categories, choose the top three pink categories.

1.
2.
3.

How does your alumnae group exceed expectations in these areas and how do you plan to retain this success?

1.
2.
3.

Choose three Fraternity Standards in which your group is either below expectations (blue) or meets expectations (pink) that your group would like to improve on over the next review period.

1.
2.
3.

Describe three action items or tangible steps below that will assist the group in better fulfilling those standards identified above:

1.
2.
3.

How can you work with your RAS/ADC to provide updates and check-ins on your group's success in these areas?

1.
2.
3.